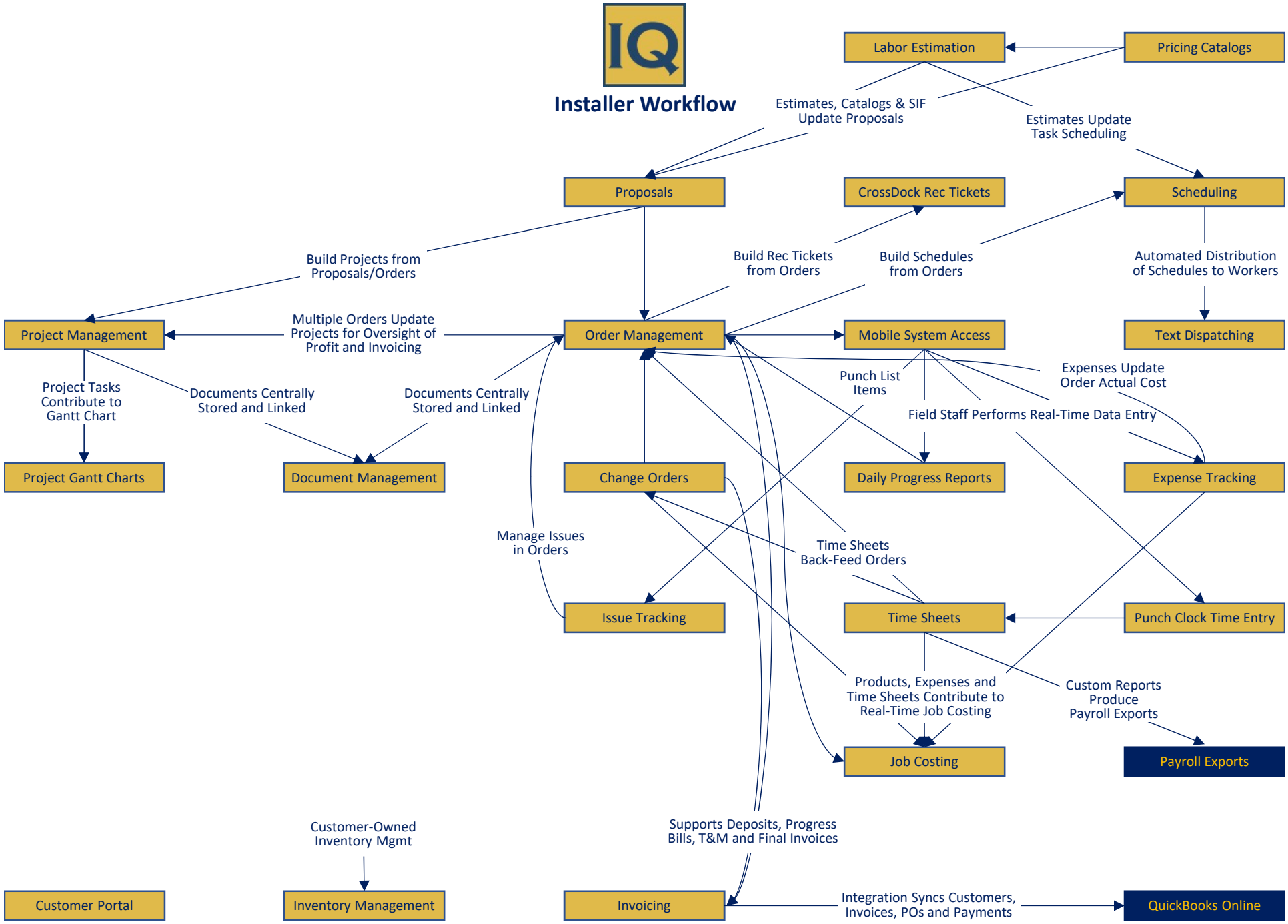
Installer Workflow
Labor Estimation
Pricing Catalogs
Estimates, Catalogs & SIF Update Proposals
Estimates Update Task Scheduling
Proposals
CrossDock Rec Tickets
Scheduling
Build Projects from Proposals/Orders
Build Rec Tickets from Orders
Build Schedules from Orders
Automated Distribution of Schedules to Workers
Project Management
Multiple Orders Update Projects for Oversight of Profit and Invoicing
Order Management
Mobile System Access
Text Dispatching
Project Tasks Contribute to Gantt Chart
Documents Centrally Stored and Linked
Documents Centrally Stored and Linked
Punch List Items
Expenses Update Order Actual Cost
Field Staff Performs Real-Time Data Entry
Project Gantt Charts
Document Management
Change Orders
Daily Progress Reports
Expense Tracking
Manage Issues in Orders
Time Sheets Back-Feed Orders
Issue Tracking
Time Sheets
Punch Clock Time Entry
Products, Expenses and Time Sheets Contribute to Real-Time Job Costing
Custom Reports Produce Payroll Exports
Job Costing
Payroll Exports
Customer-Owned Inventory Mgmt
Supports Deposits, Progress Bills, T&M and Final Invoices
Customer Portal
Inventory Management
Invoicing
Integration Syncs Customers, Invoices, POs and Payments
QuickBooks Online